



OMA announces the beginning of a Tender Offer by Aerodrome Infrastructure S.à.r.l.

Mexico City, Mexico, May 24, 2021—Mexican airport operator Grupo Aeroportuario del Centro Norte, S.A.B. de C.V., known as OMA (NASDAQ: OMAB; BMV: OMA), today announced that in the Board of Directors' meeting held on May 21, 2021, in compliance with Article Twelve of OMA's Bylaws, and pursuant to the authorization request presented by Fintech Holdings, Inc. ("Fintech") on the same day (the "Request"), the Board of Directors authorized Aerodrome Infrastructure S.à.r.l. ("Aerodrome"), an affiliate of Fintech, to conduct a simultaneous tender offer in Mexico and in the United States of America, for up to 97,527,888 (Ninety-seven million, five hundred twenty-seven thousand, eight hundred eighty-eight) Series B ordinary shares, nominative and without par value, of OMA's fully subscribed and paid-in capital stock, at a price per share of Ps.137.00 (the "Offer").

The aforementioned Request is available to shareholders for consultation at Av. Patriotismo 201, Colonia San Pedro de los Pinos, Código Postal 03800, Mexico City, Mexico, from 10:00 to 14:00 hours and from 16:00 to 18:00 hours.

The Offer in Mexico will be conducted in accordance with the tender offer announcement, published by Aerodrome today, which can be reviewed on the Mexican National Banking and Securities Commission and the Mexican Stock Exchange websites, at www.gob.mx/cnbv y www.bmv.com.mx, respectively.

This report may contain forward-looking information and statements. Forward-looking statements are statements that are not historical facts. These statements are only predictions based on our current information and expectations and projections about future events. Forward-looking statements may be identified by the words "believe," "expect," "anticipate," "target," "estimate," or similar expressions. While OMA's management believes that the expectations reflected in such forward-looking statements are reasonable, investors are cautioned that forward-looking information and statements are subject to various risks and uncertainties, many of which are difficult to predict and are generally beyond the control of OMA, that could cause actual results and developments to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements. These risks and uncertainties include, but are not limited to, those discussed in our most recent annual report filed on Form 20-F under the caption "Risk Factors." OMA undertakes no obligation to update publicly its forward-looking statements, whether as a result of new information, future events, or otherwise.

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About OMA

Grupo Aeroportuario del Centro Norte, S.A.B. de C.V., known as OMA, operates 13 international airports in nine states of central and northern Mexico. OMA's airports serve Monterrey, Mexico's third largest metropolitan area, the tourist destinations of Acapulco, Mazatlán, and Zihuatanejo, and nine other regional centers and border cities. OMA also operates the NH Collection Hotel inside Terminal 2 of the Mexico City airport and the Hilton Garden Inn at the Monterrey airport. OMA employs over 1,000 persons in order to offer passengers and clients airport and commercial services in facilities. OMA is listed on the Mexican Stock Exchange (OMA) and on the NASDAQ Global Select Market (OMAB). For more information, visit:

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