



GRUPO AEROPORTUARIO DEL CENTRO NORTE, S.A.B. DE C.V.

SUMMARY OF THE RESOLUTIONS ADOPTED BY  
THE GENERAL ORDINARY SHAREHOLDERS' MEETING, JUNE 11, 2021

- I. **Presentation, and in its case, approval for the Company to issue series "B" shares to be held in the Treasury of the Company in order to allow the potential conversion of series "BB" shares, pursuant to the terms of the Bylaws of the Company, and adoption of resolutions thereof.**

The shareholders approved by a majority the following:

**FIRST.** It is approved to carry out the issuance of 49,766,000 (forty-nine million seven hundred sixty-six thousand) unsubscribed and unpaid Series B Shares to be kept in the treasury of the Company, exclusively to cover the possible conversion of the Series BB Shares owned by SETA into Series B shares, in case of default under the Financing documents, in the understanding that such issuance will not cause dilution to the shareholders of the Company.

**SECOND.** It is approved and instructed to the Secretary of the Board of Directors of the Company, and it is approved that the Board of Directors of the Company, carry out all corporate actions required and/or deemed convenient, including preparing the respective entries in the corporate books of the Company, for purposes of evidencing the share issuance and the issuance of the share certificate representing the Converted Series B Shares.

**THIRD.** It is approved and noted, under the terms of the SETA Notice, the intention of SETA to pledge the Series BB Shares that it owns, in order to secure the performance of the obligations under the Financing.

**FOURTH.** It is approved, authorized, and instructed that the Company carries out, at its own expense, all actions, procedures, formalities, filings, procedures or deliveries of documents required to update the registration of shares representing the capital stock of the Company in the National Securities Registry (*Registro Nacional de Valores*) kept by the National Banking and Securities Commission (*Comisión Nacional Bancaria y de Valores*), and deposit the share certificate(s) representing the Converted Series B Shares with the Indeval.

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**FIFTH.** It is authorized that, if the Board of Directors of the Company is instructed to carry out the conversion, the Company files any and all notices, notifications, or documents, and carries out all actions required so that, immediately after receiving such instruction, (i) the trading of the Converted Series B Shares in the Mexican Stock Exchange (*Bolsa Mexicana de Valores, S.A.B. de C.V.*) is initiated; (ii) the relevant transfers or annotations are carried out in Indeval for purposes of (y) evidencing that the Converted Series B Shares are pledged under the terms of the corresponding Pledge Agreement, and (z) evidence the Converted Series B Shares in the account set forth in the relevant Pledge Agreement for the benefit of the creditors of the Financing; and (iii) the Secretary of the Board of Directors of the Company, without being a member thereof, makes the relevant annotations in the shareholders registry of the Company; and, in general, carries out all actions, processes, procedures, filings, or deliveries of necessary documents before any securities custodian entity, authority, or stock exchange in Mexico or abroad, and before any person required to carry out the conversion.

**SIXTH.** The automatic cancellation of the Series B Shares is approved, in case that the Pledge Agreement of the Series BB Shares is terminated and it is not replaced, whether in whole or in part, with a pledge agreement which purpose is, or in which the Series BB Shares are part of the pledged assets, and provided that the Company, through the Secretary of the Board of Directors, has received written confirmation from the lenders or the agent, as applicable, under the Financing, of such circumstance. Additionally, it is approved that the Company carries out all actions required to withdraw such share certificate from Indeval and cancel it.

**SEVENTH.** It is approved that the Company, through its previously appointed attorneys-in-fact, carries out any action, process, procedure, filing, or delivery of documents in connection with any of the items mentioned in the preceding resolutions.

## **II. Appointment of Special Delegates.**

The shareholders approved by a majority the following:

**FIRST.** - The designation of Bernardo Casas Godoy, Adriana Díaz Galindo, Juan Fernando Espinosa Durán and Jessika Leticia Guerrero González as special delegates is approved, so that any of them, jointly or separately, proceeds to carry out the actions required to achieve the effective performance of each of the resolutions adopted by this Meeting, and that they formalize these as appropriate, with the partial or total notarization of the minutes of this General Ordinary Shareholders' Meeting, before the Notary Public of their choosing, issue in general and for the appropriate purposes certified copies thereof and carry out all actions required to formalize and cause the compliance of the resolutions adopted by this Meeting, and carry out the actions that are ancillary to the foregoing, or that may be necessary or convenient to give full force and effect to such resolutions.

**SECOND.** - The Secretary of the Board of Directors is instructed to make the respective and appropriate publications and annotations with respect to the resolutions of this General Ordinary Shareholders Meeting.

#### About OMA

Grupo Aeroportuario del Centro Norte, S.A.B. de C.V., known as OMA, operates 13 international airports in nine states of central and northern Mexico. OMA's airports serve Monterrey, Mexico's third largest metropolitan area, the tourist destinations of Acapulco, Mazatlán, and Zihuatanejo, and nine other regional centers and border cities. OMA also operates the NH Collection Hotel inside Terminal 2 of the Mexico City airport and the Hilton Garden Inn at the Monterrey airport. OMA employs over 1,000 persons in order to offer passengers and clients airport and commercial services in facilities that comply with all applicable international safety and security. OMA is listed on the Mexican Stock Exchange (OMA) and on the NASDAQ Global Select Market (OMAB). For more information, visit:

- Webpage <http://ir.oma.aero>
- Twitter <http://twitter.com/OMAeropuertos>
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