



SUPPLEMENTAL INFORMATION

ORDINARY SHAREHOLDERS' MEETING

June 11, 2021

GRUPO AEROPORTUARIO DEL CENTRO NORTE, S.A.B. DE C.V.

The following information is being provided to the shareholders with regards to several items of the agenda that will be submitted for approval of the shareholders at the Ordinary Shareholders' Meeting of Grupo Aeroportuario del Centro Norte, S.A.B. de C.V. (the "Company"), which will be held at 10:00am on the 11th day of June, 2021, in Salón Residencia 5, of the Hyatt Regency Mexico City Hotel, located at Campos Eliseos 218, Colonia Polanco, Alcaldía Miguel Hidalgo, 11560, Mexico City, Mexico.

- I. Presentation and, in its case, approval for the Company to issue series "B" shares to be held in the Treasury of the Company in order to allow the potential conversion of the series "BB" shares, pursuant to the terms of the Bylaws of the Company, and adoption of resolutions thereof.

Regarding the public tender offer over the shares of the Company that Aerodrome Infrastructure S.à.r.l. (the "Offeror") launched on May 24, 2021 for up to 97,527,888 ordinary, nominative, with no par value Series B shares of the capital stock of the Company, at a price of Ps.\$137.00 per share, in Mexico as well as in the United States of America (the "Offer"), Fintech Holdings, Inc. communicated to the Board of Directors its intention to finance said Offer by entering into a financing (the "Financing").

As part of the Financing, it is contemplated, among other things, that Servicios de Tecnología Aeroportuaria, S.A. de C.V. ("SETA"), an affiliate of the Offeror, grants as collateral the 49,766,000 Series BB shares of the capital stock of the Company (the "Series BB Shares") that it owns. In virtue of the foregoing and to provide as much liquidity as possible to such Series BB Shares in case of foreclosure of the abovementioned collateral, it is intended to propose to the shareholders' meeting the issuance of 49,766,000 series B shares to be kept in the Company's treasury (the "Series B Shares") to allow the potential conversion of the Series BB Shares owned by SETA in case of default under the Financing and potential execution of the Series BB Share collateral once these are converted into Series B shares. The Series B shares to be issued will not dilute the shareholders of the Company given that they will be kept in the Company's treasury neither will they dilute the shareholders of the Company if they are converted, given that such conversion would be made at a factor of one Series B Share for one Series BB Share.

The conversion, in its case, would be carried out in terms of Article Eleventh of the Company's bylaws that establishes, among other things, that the shareholder of the Series BB shares may provide a notice to the Board of Directors the conversion of such shares into Series B shares at any point in time.

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In case that the terms of the Financing are modified, the collateral related to the Series BB Shares is not foreclosed and/or there is no default under the Financing, it is not anticipated that SETA would convert the Series BB Shares, nor it is anticipated that the Company would offer such Series B Shares in whole or in part, in the market.

The Series B Shares, in case that they remain in the Company's treasury upon termination of the Financing, will be automatically cancelled.

II. Appointment of Special Delegates.

It is intended to propose the appointment of Bernardo Casas Godoy, Adriana Díaz Galindo, Daniela Fernanda Ortiz Rivera and Jessika Leticia Guerrero González, as special delegates of the meeting.

About OMA

Grupo Aeroportuario del Centro Norte, S.A.B. de C.V., known as OMA, operates 13 international airports in nine states of central and northern Mexico. OMA's airports serve Monterrey, Mexico's third largest metropolitan area, the tourist destinations of Acapulco, Mazatlán, and Zihuatanejo, and nine other regional centers and border cities. OMA also operates the NH Collection Hotel inside Terminal 2 of the Mexico City airport and the Hilton Garden Inn at the Monterrey airport. OMA employs over 1,000 persons in order to offer passengers and clients airport and commercial services in facilities. OMA is listed on the Mexican Stock Exchange (OMA) and on the NASDAQ Global Select Market (OMAB). For more information, visit:

- Webpage <http://ir.oma.aero>
- Twitter <http://twitter.com/OMAeropuertos>
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